

Table 1. Labor Force and Employment in the Austin-Round Rock HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		March 2017	March 2018
Labor force	738.8	751.0	758.1	764.4	777.0	798.3	823.3	844.1	864.8	886.3	930.6	960.8	987.7	1,019.5	1,047.8	1,072.3	1,116.7	1,126.6	1,163.2
Resident employment	716.7	718.8	713.6	718.7	737.8	762.0	789.4	813.3	827.5	825.1	865.5	897.5	931.6	966.6	1,003.7	1,036.1	1,080.1	1,089.0	1,128.3
Unemployment	22.1	32.2	44.5	45.7	39.2	36.3	33.9	30.8	37.2	61.2	65.1	63.4	56.1	52.9	44.1	36.1	36.6	37.6	34.9
Unemployment rate (%)	3.0	4.3	5.9	6.0	5.0	4.5	4.1	3.6	4.3	6.9	7.0	6.6	5.7	5.2	4.2	3.4	3.3	3.3	3.0
Total nonfarm payroll jobs	684.0	685.3	669.2	663.9	679.0	704.7	736.4	772.1	791.0	774.3	785.6	811.9	844.4	884.0	923.1	963.3	1,000.5	1,008.9	1,042.0
Goods-producing sectors	129.9	122.7	107.0	100.5	100.7	103.7	109.9	115.4	110.7	94.9	93.3	95.1	99.2	103.2	107.9	110.9	114.6	115.4	120.0
Mining, logging, & construction	41.7	42.0	38.6	37.7	38.0	40.6	45.0	49.5	47.8	41.2	40.4	40.0	42.7	46.0	50.7	55.3	58.8	59.4	62.3
Manufacturing	88.2	80.8	68.4	62.8	62.7	63.1	64.8	65.9	62.9	53.7	52.8	55.1	56.6	57.2	57.2	55.6	55.8	56.0	57.6
Service-providing sectors	554.0	562.6	562.2	563.3	578.3	601.0	626.6	656.7	680.3	679.4	692.3	716.8	745.2	780.8	815.1	852.4	885.9	893.5	922.1
Trade	101.2	103.3	99.6	98.7	101.5	106.7	111.6	119.3	123.1	117.9	120.6	125.8	131.1	137.5	142.9	148.4	153.5	154.4	158.5
Wholesale trade	31.2	32.9	30.7	30.3	31.8	33.4	34.6	37.3	38.2	35.0	37.3	39.9	41.8	43.7	45.3	48.1	49.5	49.8	53.0
Retail trade	70.0	70.4	68.9	68.4	69.7	73.3	77.0	82.0	84.9	82.9	83.3	85.9	89.3	93.8	97.6	100.3	104.0	104.6	105.5
Transportation & utilities	10.9	11.5	11.2	10.7	11.1	11.8	12.7	13.4	13.5	12.9	13.0	13.6	14.1	14.8	15.6	16.4	18.4	18.9	20.6
Information	24.7	23.6	22.8	21.0	20.8	21.8	22.1	22.3	21.3	20.1	19.9	21.0	22.7	23.9	25.3	27.7	28.9	29.1	30.4
Financial activities	35.8	37.0	38.6	40.2	40.6	41.9	44.0	45.6	45.9	44.4	43.4	44.8	47.0	49.3	51.9	54.1	56.8	57.5	60.4
Professional & business services	94.5	93.6	89.3	87.8	91.7	97.1	102.8	109.4	114.7	110.6	113.1	121.4	129.6	139.3	150.4	161.0	169.1	170.5	179.6
Education & health services	62.4	63.4	64.8	66.1	68.5	71.2	74.0	77.4	81.1	83.6	87.8	92.9	98.1	102.5	106.4	111.6	115.6	116.8	121.0
Leisure & hospitality	60.9	62.0	62.5	63.9	67.3	69.9	74.5	79.1	82.2	83.8	85.5	90.2	94.3	100.6	107.1	115.5	122.0	122.9	127.4
Other services	24.0	25.0	25.7	26.4	28.0	28.5	29.8	30.4	33.2	35.9	35.7	36.1	38.3	40.6	42.3	42.7	43.8	44.2	45.3
Government	139.8	143.4	147.8	148.7	148.8	152.1	155.1	159.8	165.3	170.3	173.5	171.2	170.1	172.2	173.2	175.2	178.1	179.2	179.0
Federal	10.5	10.0	10.3	10.2	10.3	10.2	10.4	11.2	11.4	11.8	12.7	11.9	12.1	12.2	12.0	12.2	12.9	13.0	13.3
State	67.9	69.3	70.5	70.6	69.9	71.9	72.1	73.6	74.4	76.5	77.3	76.0	75.4	75.4	74.5	74.5	74.7	75.1	72.1
Local	61.4	64.1	67.0	67.9	68.7	70.0	72.6	75.1	79.5	81.9	83.5	83.2	82.6	84.7	86.7	88.4	90.5	91.1	93.6

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through March 2018.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Austin-Round Rock HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Austin-Round Rock HMA	1,249,763	1,716,289	2,159,000	2,343,000	46,650	3.2	55,350	2.9	61,350	2.8
Travis County submarket	812,280	1,024,266	1,248,000	1,340,000	21,200	2.3	27,950	2.5	30,650	2.4
Suburban submarket	437,483	692,023	911,800	1,003,000	25,450	4.7	27,450	3.5	30,400	3.2
Households										
Austin-Round Rock HMA	471,855	650,459	819,500	890,200	17,850	3.3	21,150	2.9	23,550	2.8
Travis County submarket	320,766	404,467	493,400	530,700	8,375	2.3	11,100	2.5	12,450	2.5
Suburban submarket	151,089	245,992	326,200	359,500	9,500	5.0	10,050	3.6	11,100	3.3

Notes: Numbers may not add to totals because of rounding. Rates of change are calculated on a compound basis. The current date is April 1, 2018. The forecast date is April 1, 2021.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Austin-Round Rock HMA, 2000, 2010, and Current

	Austin-Round Rock HMA		
	2000	2010	Current
Total housing inventory	496,004	706,505	866,800
Occupied units	471,855	650,459	819,500
Owner-occupied	274,712	380,448	470,500
%	58.2	58.5	57.4
Renter-occupied	197,143	270,011	349,000
%	41.8	41.5	42.6
Vacant units	24,149	56,046	47,250
Available units	11,093	34,263	27,000
For sale	3,339	8,809	3,600
Rate (%)	1.2	2.3	0.8
For rent	7,754	25,454	23,400
Rate (%)	3.8	8.6	6.3
Other vacant	13,056	21,783	20,250

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Austin-Round Rock HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		March 2017	March 2018
Austin-Round Rock HMA																			
Total	25,606	21,788	17,287	16,827	18,015	25,607	27,700	25,204	15,645	10,497	9,539	12,541	22,042	21,699	23,269	23,766	26,626	23,525	26,075
Single-family	13,045	9,115	11,072	12,116	14,309	17,346	17,615	12,120	7,710	6,678	6,200	6,231	8,229	8,954	11,842	11,857	13,324	14,550	14,875
Multifamily	12,561	12,673	6,215	4,711	3,706	8,261	10,085	13,084	7,935	3,819	3,339	6,310	13,813	12,745	11,427	11,909	13,302	8,975	11,200
Travis County submarket																			
Total	16,003	13,452	10,595	9,668	10,658	15,227	16,823	17,322	7,798	5,249	4,580	8,063	14,703	13,916	13,470	14,420	15,871	14,275	17,300
Single-family	7,451	4,393	5,246	6,118	7,757	9,425	9,575	6,602	3,892	3,661	3,140	3,292	4,423	4,495	5,729	5,652	7,172	7,850	8,475
Multifamily	8,552	9,059	5,349	3,550	2,901	5,802	7,248	10,720	3,906	1,588	1,440	4,771	10,280	9,421	7,741	8,768	8,699	6,425	8,825
Suburban submarket																			
Total	9,603	8,336	6,692	7,159	7,357	10,380	10,877	7,882	7,847	5,248	4,959	4,478	7,339	7,783	9,799	9,346	10,755	9,250	8,775
Single-family	5,594	4,722	5,826	5,998	6,552	7,921	8,040	5,518	3,818	3,017	3,060	2,939	3,806	4,459	6,113	6,205	6,152	6,700	6,400
Multifamily	4,009	3,614	866	1,161	805	2,459	2,837	2,364	4,029	2,231	1,899	1,539	3,533	3,324	3,686	3,141	4,603	2,550	2,375

Notes: Numbers may not add to totals because of rounding. Current includes data through March 2018.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Austin-Round Rock HMA, 1999, 2009, and 2016

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2016	1999 to 2009	2009 to 2016
Median Family Income	55,400	73,300	77,800	2.8	0.9
Median household income	48,950	56,218	71,000	1.4	3.4

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2016 median household income—U.S. Census Bureau, 2009 and 2016 American Community Survey 1-year data