

Table 1. Labor Force and Employment in the Columbus HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																March 2015	March 2016
Labor force	910.0	924.9	938.2	942.9	948.5	956.3	973.2	990.5	995.8	994.8	1,004.3	1,003.8	1,004.1	1,017.8	1,028.1	1,031.6	1,042.7
Resident employment	878.8	892.2	890.4	890.0	893.9	903.7	926.3	942.6	939.4	908.0	913.9	925.0	939.2	951.6	977.5	983.9	999.9
Unemployment	31.2	32.6	47.9	52.9	54.7	52.6	46.9	47.9	56.4	86.8	90.4	78.8	64.9	66.1	50.6	47.7	42.8
Unemployment rate (%)	3.4	3.5	5.1	5.6	5.8	5.5	4.8	4.8	5.7	8.7	9.0	7.8	6.5	6.5	4.9	4.6	4.1
Total nonfarm payroll jobs	933.7	938.1	931.4	928.1	933.9	941.0	949.9	960.8	957.2	922.9	920.3	941.4	968.0	991.6	1,016.7	1,023.4	1,045.7
Goods-producing sectors	147.5	141.4	134.4	128.6	125.5	122.7	121.3	118.3	112.9	98.5	93.5	95.8	98.8	102.0	104.3	105.1	108.7
Mining, logging, & construction	43.3	43.4	42.2	41.9	42.1	41.5	41.1	39.5	36.4	30.7	28.5	29.8	30.8	32.6	34.4	34.7	36.8
Manufacturing	104.2	98.0	92.1	86.7	83.4	81.2	80.2	78.8	76.5	67.8	64.9	66.1	68.0	69.4	70.0	70.4	71.9
Service-providing sectors	786.2	796.7	797.0	799.4	808.5	818.2	828.6	842.5	844.3	824.4	826.9	845.6	869.3	889.6	912.4	918.3	936.9
Trade	163.6	161.9	156.4	150.7	147.8	146.8	143.8	143.2	143.1	136.9	135.3	137.6	139.3	141.0	144.1	144.7	145.2
Wholesale trade	39.7	40.1	39.2	38.1	37.2	37.6	37.9	38.7	39.3	37.5	37.4	37.6	38.5	39.2	41.4	41.6	42.1
Retail trade	123.9	121.8	117.2	112.6	110.6	109.2	105.9	104.5	103.8	99.4	97.9	100.0	100.8	101.8	102.7	103.1	103.1
Transportation & utilities	35.1	35.7	36.0	37.5	39.5	41.9	45.9	50.3	49.3	44.7	42.8	44.4	45.9	46.5	48.1	49.3	52.2
Information	22.6	22.7	21.4	20.6	19.8	19.4	18.9	18.6	17.8	17.1	16.8	16.9	17.2	18.5	17.5	17.2	16.8
Financial activities	76.2	77.4	77.7	76.3	74.4	73.4	74.3	73.5	71.3	69.5	69.3	71.0	73.7	75.4	76.5	77.3	80.3
Professional & business services	130.1	132.8	129.8	131.7	135.3	138.9	143.7	150.2	153.7	146.0	146.8	151.9	159.2	165.8	175.4	176.3	178.2
Education & health services	89.5	92.1	95.9	99.3	103.0	106.2	109.1	112.4	115.9	120.9	126.7	132.2	137.7	140.8	146.3	147.6	152.2
Leisure & hospitality	81.6	82.6	85.1	86.4	88.5	89.7	90.3	91.0	89.8	87.5	87.3	90.5	94.6	99.5	100.1	100.7	103.4
Other services	34.8	35.8	37.3	38.3	39.0	38.1	38.1	37.5	37.1	36.2	36.0	35.9	37.4	38.2	39.5	39.8	41.7
Government	152.6	155.8	157.3	158.7	161.2	164.0	164.5	165.9	166.4	165.5	165.9	165.2	164.3	163.9	164.8	165.4	167.2
Federal	14.2	14.0	13.9	13.6	13.2	13.0	13.0	13.4	13.9	14.4	15.6	14.8	14.4	13.9	13.7	13.7	13.9
State	63.9	64.7	64.5	64.4	65.6	67.2	67.5	68.6	67.6	67.3	67.7	67.4	68.2	68.8	69.9	70.2	72.1
Local	74.5	77.1	79.0	80.7	82.4	83.7	84.0	83.9	84.9	83.9	82.6	83.0	81.7	81.2	81.3	81.5	81.2

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through March 2016.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Columbus HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Columbus HMA	1,675,013	1,901,974	2,039,000	2,114,000	22,700	1.3	22,850	1.2	25,000	1.2
Central Counties submarket	1,178,967	1,337,628	1,460,000	1,525,000	15,850	1.3	20,400	1.5	21,650	1.5
Suburban Counties submarket	496,046	564,346	579,100	589,100	6,825	1.3	2,450	0.4	3,325	0.6
Households										
Columbus HMA	659,945	748,517	800,900	828,800	8,850	1.3	8,725	1.1	9,300	1.1
Central Counties submarket	478,452	539,995	586,400	610,400	6,150	1.2	7,725	1.4	8,000	1.3
Suburban Counties submarket	181,493	208,522	214,450	218,400	2,700	1.4	990	0.5	1,325	0.6

Notes: Numbers may not add to totals because of rounding. Rates of change are calculated on a compound basis. The current date is April 1, 2016. The forecast date is April 1, 2019.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Columbus HMA, 2000, 2010, and Current

	Columbus HMA			Central Counties Submarket			Suburban Counties Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total housing inventory	706,212	820,968	854,600	513,390	593,564	622,100	192,822	227,404	232,400
Occupied units	659,945	748,517	800,900	478,452	539,995	586,400	181,493	208,522	214,450
Owner-occupied	419,298	471,071	481,500	281,548	315,937	324,500	137,750	155,134	157,000
%	63.5	62.9	60.1	58.8	58.5	55.3	75.9	74.4	73.2
Renter-occupied	240,647	277,446	319,400	196,904	224,058	261,900	43,743	53,388	57,450
%	36.5	37.1	39.9	41.2	41.5	44.7	24.1	25.6	26.8
Vacant units	46,267	72,451	53,700	34,938	53,569	35,750	11,329	18,882	17,950
Available units	27,877	41,732	21,850	22,908	33,122	14,950	4,969	8,610	6,875
For sale	7,205	12,496	5,175	5,153	8,936	2,300	2,052	3,560	2,875
Rate (%)	1.7	2.6	1.1	1.8	2.8	0.7	1.5	2.2	1.8
For rent	20,672	29,236	16,650	17,755	24,186	12,650	2,917	5,050	4,000
Rate (%)	7.9	9.5	5.0	8.3	9.7	4.6	6.3	8.6	6.5
Other vacant	18,390	30,719	31,900	12,030	20,447	20,800	6,360	10,272	11,100

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2016.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Columbus HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	12 Months Ending	
																	March 2015	March 2016
Columbus HMA																		
Total	15,496	15,893	17,061	16,767	13,531	12,483	8,180	6,728	4,612	4,320	4,585	3,793	7,564	7,838	9,173	8,860	9,096	8,241
Single-family	10,704	10,623	10,959	12,251	10,894	8,899	5,738	4,381	2,651	2,602	2,915	2,443	2,944	3,529	3,505	3,421	3,485	3,398
Multifamily	4,792	5,270	6,102	4,516	2,637	3,584	2,442	2,347	1,961	1,718	1,670	1,350	4,620	4,309	5,668	5,439	5,611	4,843
Central Counties submarket																		
Total	12,414	12,728	13,131	12,444	9,523	9,241	5,886	5,001	3,530	3,422	3,784	3,054	6,482	6,605	7,795	7,510	7,724	6,983
Single-family	7,946	7,837	7,787	8,520	7,532	6,297	3,872	3,073	1,852	1,955	2,201	1,810	2,166	2,466	2,500	2,350	2,463	2,354
Multifamily	4,468	4,891	5,344	3,924	1,991	2,944	2,014	1,928	1,678	1,467	1,583	1,244	4,316	4,139	5,295	5,160	5,261	4,629
Suburban Counties submarket																		
Total	3,082	3,165	3,930	4,323	4,008	3,242	2,294	1,727	1,082	898	801	739	1,082	1,233	1,378	1,350	1,372	1,258
Single-family	2,758	2,786	3,172	3,731	3,362	2,602	1,866	1,308	799	647	714	633	778	1,063	1,005	1,071	1,022	1,044
Multifamily	324	379	758	592	646	640	428	419	283	251	87	106	304	170	373	279	350	214

Notes: Numbers may not add to totals because of rounding. Current includes data through March 2016.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Columbus HMA, 2014

	Median Income (\$)
	2014
Median Family Income	70,000
Median household income	56,371

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2014 American Community Survey 1-year data