

Table 1. Labor Force and Employment in the Naples HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																December 2015	December 2016
Labor force	116.1	124.3	129.5	133.2	138.9	145.1	152.5	151.9	148.4	143.3	145.3	148.8	152.9	155.7	160.5	162.1	163.7
Resident employment	111.7	119.0	122.7	126.5	132.9	140.1	147.7	145.2	137.8	127.4	128.4	133.7	139.9	144.6	150.9	153.7	155.8
Unemployment	4.3	5.3	6.8	6.7	6.0	5.0	4.8	6.7	10.6	15.9	16.9	15.1	12.9	11.1	9.6	8.4	7.8
Unemployment rate (%)	3.7	4.2	5.2	5.0	4.3	3.5	3.1	4.4	7.1	11.1	11.6	10.1	8.5	7.1	6.0	5.2	4.8
Total nonfarm payroll jobs	97.3	104.0	108.4	111.8	118.4	126.1	132.9	130.0	121.5	111.3	111.2	114.9	118.7	123.3	129.9	136.1	142.3
Goods-producing sectors	16.1	17.8	17.8	17.5	19.9	23.5	27.2	22.9	17.4	13.0	11.5	11.5	12.1	13.5	15.4	17.0	18.7
Mining, logging, & construction	13.2	14.6	14.7	14.6	16.8	20.3	23.9	19.7	14.4	10.4	9.1	9.0	9.4	10.5	12.1	13.6	15.0
Manufacturing	2.9	3.2	3.1	2.9	3.1	3.2	3.3	3.3	3.0	2.6	2.5	2.5	2.7	3.1	3.3	3.4	3.8
Service-providing sectors	81.2	86.2	90.6	94.3	98.5	102.6	105.7	107.0	104.1	98.3	99.7	103.5	106.6	109.7	114.5	119.1	123.6
Trade	19.2	20.5	20.9	20.8	21.4	22.5	22.7	22.6	21.4	19.7	19.8	20.8	21.4	22.5	23.8	24.5	25.2
Wholesale trade	2.7	2.8	3.1	2.9	3.1	3.2	3.0	3.2	3.0	2.8	2.8	2.9	3.0	3.4	3.7	3.7	3.9
Retail trade	16.5	17.7	17.8	17.9	18.3	19.3	19.7	19.4	18.4	16.9	17.0	17.9	18.4	19.1	20.1	20.8	21.3
Transportation & utilities	1.7	1.8	1.9	1.7	1.7	1.8	1.7	1.6	1.6	1.5	1.5	1.4	1.4	1.4	1.6	1.7	1.9
Information	1.8	1.8	1.8	1.7	1.8	1.8	1.9	1.8	1.8	1.6	1.6	1.5	1.4	1.5	1.5	1.5	1.6
Financial activities	5.9	6.2	6.5	6.7	7.1	7.7	8.2	8.2	7.3	6.6	6.5	6.5	6.7	7.0	7.5	8.0	8.0
Professional & business services	7.9	8.3	9.2	11.9	13.2	12.1	12.6	11.6	11.0	10.5	11.1	12.1	13.3	13.6	14.4	15.3	16.1
Education & health services	11.6	12.6	13.3	13.7	13.9	15.0	15.9	16.7	16.9	16.6	17.1	17.9	18.0	18.3	18.9	19.9	21.0
Leisure & hospitality	17.0	17.7	18.6	18.8	20.3	21.8	22.2	23.3	22.8	21.0	21.3	22.6	23.6	24.4	25.5	26.5	27.2
Other services	5.7	6.0	6.5	6.5	6.5	6.9	7.1	7.4	7.5	7.2	7.3	7.3	7.5	7.9	8.4	8.5	9.1
Government	10.4	11.3	12.0	12.5	12.7	13.0	13.4	14.0	13.9	13.6	13.5	13.4	13.3	13.1	13.0	13.2	13.5
Federal	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.7	0.7	0.6	0.6	0.6	0.7
State	0.9	0.9	0.9	0.9	0.8	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.8	0.8	0.8	0.8	0.8
Local	8.8	9.7	10.5	11.0	11.1	11.4	11.8	12.4	12.4	12.0	11.8	11.8	11.9	11.7	11.6	11.8	12.1

* Naples-Immokalee-Marco Island HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through December 2016.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Naples HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Naples HMA*	251,377	321,520	368,300	388,700	7,025	2.5	6,925	2.0	6,800	1.8
Households										
Naples HMA*	102,973	133,179	153,400	161,700	3,025	2.6	3,000	2.1	2,775	1.8

* Naples-Immokalee-Marco Island HMA.

Notes: Rates of change are calculated on a compound basis. The current date is January 1, 2017. The forecast date is January 1, 2020.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Naples HMA,* 2000, 2010, and Current

	Naples HMA*		
	2000	2010	Current
Total housing inventory	144,536	197,298	210,200
Occupied units	102,973	133,179	153,400
Owner-occupied	77,825	96,159	106,900
%	75.6	72.2	69.7
Renter-occupied	25,148	37,020	46,500
%	24.4	27.8	30.3
Vacant units	41,563	64,119	56,900
Available units	4,809	13,044	7,275
For sale	2,069	5,533	2,400
Rate (%)	2.6	5.4	2.2
For rent	2,740	7,511	4,875
Rate (%)	9.8	16.9	9.5
Other vacant	36,754	51,075	49,600

* Naples-Immokalee-Marco Island HMA.

Notes: Numbers may not add to totals because of rounding. The current date is January 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Naples HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	12 Months Ending	
																	December 2015	December 2016
Naples HMA*																		
Total	9,365	8,158	7,282	6,253	6,921	6,622	4,968	3,554	951	997	1,259	1,320	1,612	2,678	3,753	4,082	3,690	3,576
Single-family	4,065	3,878	4,173	3,376	4,202	4,052	2,829	1,069	652	630	766	920	1,296	1,760	2,477	3,078	2,803	2,654
Multifamily	5,300	4,280	3,109	2,877	2,719	2,570	2,139	2,485	299	367	493	400	316	918	1,276	1,004	887	922

* Naples-Immokalee-Marco Island HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through December 2016.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analysts

Table 5. Median Income in the Naples HMA,* 1999, 2009, and 2015

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2015	1999 to 2009	2009 to 2015
Median Family Income	59,100	70,800	66,500	1.8	- 1.0
Median household income	48,289	52,988	62,126	0.9	2.7

* Naples-Immokalee-Marco Island HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2015 median household income—U.S. Census Bureau, 2009 and 2015 American Community Survey 1-year data