

Table 1. Labor Force and Employment in the Portland-South Portland HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																September 2014	September 2015
Labor force	272.4	272.4	273.4	278.0	281.5	285.9	287.6	289.0	289.2	286.5	283.8	286.7	289.6	292.0	288.7	290.0	286.8
Resident employment	265.4	264.1	263.5	267.0	271.3	274.8	277.2	278.3	276.1	266.5	263.7	267.5	271.2	275.3	274.9	275.4	275.3
Unemployment	7.0	8.4	9.9	11.0	10.2	11.2	10.4	10.7	13.1	20.0	20.1	19.3	18.4	16.6	13.8	14.6	11.5
Unemployment rate (%)	2.6	3.1	3.6	3.9	3.6	3.9	3.6	3.7	4.5	7.0	7.1	6.7	6.4	5.7	4.8	5.0	4.0
Total nonfarm payroll jobs	181.5	184.7	185.4	187.9	191.1	191.6	192.9	194.4	194.1	187.6	187.5	190.0	192.5	193.8	194.5	194.3	197.4
Goods-producing sectors	27.6	26.7	25.4	25.3	25.5	24.9	25.0	24.4	24.0	21.3	20.9	21.3	21.7	21.2	21.2	21.1	21.4
Mining, logging, & construction	8.9	9.2	9.3	9.7	10.1	10.1	10.4	9.9	9.5	8.3	8.2	8.5	8.9	8.8	9.0	8.8	9.2
Manufacturing	18.7	17.5	16.1	15.6	15.4	14.8	14.6	14.5	14.5	13.0	12.8	12.9	12.8	12.5	12.2	12.2	12.1
Service-providing sectors	153.9	158.0	160.0	162.6	165.7	166.7	167.9	170.1	170.1	166.4	166.6	168.6	170.8	172.5	173.3	173.2	176.1
Trade	32.7	33.4	33.3	33.3	34.4	34.3	34.1	34.5	34.1	32.3	31.6	31.6	32.1	32.6	32.7	32.8	33.0
Wholesale trade	7.9	8.2	7.9	8.1	8.4	8.6	8.6	8.5	8.3	7.7	7.4	7.5	7.9	8.0	8.1	8.1	8.1
Retail trade	24.8	25.2	25.4	25.2	26.0	25.7	25.5	26.0	25.8	24.6	24.2	24.1	24.2	24.6	24.6	24.8	24.9
Transportation & utilities	6.6	7.1	6.9	6.9	7.2	7.3	7.1	7.2	7.1	6.4	6.2	6.2	6.2	6.3	6.4	6.4	6.8
Information	4.9	5.1	4.8	4.8	4.7	4.7	4.9	5.0	4.6	3.8	3.7	3.4	3.2	3.1	3.1	3.1	3.1
Financial activities	15.1	15.6	15.5	15.5	15.5	15.4	15.2	15.2	15.1	14.8	14.7	14.9	14.7	14.8	14.9	14.8	15.0
Professional & business services	20.8	21.2	21.3	21.3	21.5	21.6	22.1	23.1	23.9	23.6	24.1	25.5	26.5	26.9	26.9	26.9	27.3
Education & health services	27.5	28.4	30.2	31.4	32.6	33.2	33.9	34.2	35.3	35.9	36.0	36.5	37.2	37.8	38.2	37.9	39.5
Leisure & hospitality	17.5	18.0	18.3	19.0	19.2	19.5	19.7	20.2	20.0	20.0	20.6	21.0	21.3	21.5	21.6	21.7	21.7
Other services	5.8	5.8	6.2	6.1	6.0	6.0	5.9	5.9	5.9	5.8	5.9	6.1	6.2	6.4	6.7	6.6	6.9
Government	22.9	23.3	23.6	24.3	24.5	24.7	25.0	24.7	24.1	23.8	23.8	23.5	23.5	23.1	22.9	22.9	22.8
Federal	2.9	2.7	2.6	2.6	2.5	2.5	2.4	2.4	2.4	2.3	2.3	2.2	2.2	2.1	2.0	2.0	2.0
State	5.1	5.3	5.4	5.5	5.8	6.1	6.2	5.9	5.3	5.2	5.2	5.2	5.1	4.9	4.8	4.8	4.7
Local	14.9	15.4	15.6	16.1	16.2	16.2	16.3	16.5	16.4	16.3	16.3	16.1	16.2	16.1	16.1	16.1	16.1

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through September 2015. Nonfarm payroll jobs data are for the Portland-South Portland, ME Metropolitan New England City and Town Area.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Portland-South Portland HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Portland-South Portland HMA	487,568	514,098	525,200	530,600	2,650	0.5	2,025	0.4	1,800	0.3
Households										
Portland-South Portland HMA	196,669	213,436	221,550	226,100	1,675	0.8	1,475	0.7	1,525	0.7

Notes: Rates of change are calculated on a compound basis. The current date is October 1, 2015. The forecast date is October 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Portland-South Portland HMA, 2000, 2010, and Current

	Portland-South Portland HMA		
	2000	2010	Current
Total housing inventory	233,323	262,718	269,900
Occupied units	196,669	213,436	221,550
Owner-occupied	136,424	149,343	153,200
%	69.4	70.0	69.1
Renter-occupied	60,245	64,093	68,350
%	30.6	30.0	30.9
Vacant units	36,654	49,282	48,350
Available units	3,920	8,719	6,150
For sale	1,101	2,922	2,175
Rate (%)	0.8	1.9	1.4
For rent	2,819	5,797	3,975
Rate (%)	4.5	8.3	5.5
Other vacant	32,734	40,563	42,200

Notes: Numbers may not add to totals because of rounding. The current date is October 1, 2015.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Portland-South Portland HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																September 2014	September 2015
Portland-South Portland HMA																	
Total	3,413	3,245	3,669	3,588	3,881	4,127	2,967	2,690	1,354	1,408	1,369	1,274	1,596	1,872	1,957	1,656	1,536
Single-family	3,051	2,852	3,097	3,245	3,304	3,188	2,412	1,907	1,114	1,123	1,225	956	1,204	1,485	1,419	1,297	1,086
Multifamily	362	393	572	343	577	939	555	783	240	285	144	318	392	387	538	359	450

Notes: Numbers may not add to totals because of rounding. Current includes data through September 2015.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Portland-South Portland HMA, 2009 and 2014

	Median Income (\$)		Average Annual Change (%)
	2009	2014	2009 to 2014
Median Family Income	67,359	75,435	2.3
Median household income	53,849	59,573	2.0

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2014 American Community Survey 1-year data