

Table 1. Labor Force and Employment in the Savannah HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																September 2014	September 2015
Labor force	142.2	143.2	148.4	151.4	159.5	165.5	171.1	178.8	180.8	176.8	167.6	169.9	172.8	172.8	173.5	172.8	173.6
Resident employment	137.2	138.2	142.2	145.1	152.9	158.1	164.4	172.0	170.9	161.7	151.2	153.2	157.4	159.1	161.3	160.2	163.3
Unemployment	5.0	5.0	6.2	6.3	6.6	7.3	6.7	6.8	9.8	15.0	16.4	16.7	15.4	13.7	12.2	12.6	10.3
Unemployment rate (%)	3.5	3.5	4.2	4.2	4.1	4.4	3.9	3.8	5.4	8.5	9.8	9.8	8.9	7.9	7.0	7.3	5.9
Total nonfarm payroll jobs	135.7	135.5	137.2	137.1	144.5	150.0	156.0	161.5	159.3	151.0	151.0	152.4	155.9	160.0	165.3	163.5	169.6
Goods-producing sectors	24.7	24.1	22.6	21.8	22.0	22.8	24.4	24.6	23.7	21.2	19.7	20.1	20.4	20.6	21.9	21.5	22.7
Mining, logging, & construction	8.4	8.7	8.3	8.5	8.6	9.1	9.9	9.9	8.9	7.3	6.2	5.9	5.6	5.6	5.9	5.7	6.0
Manufacturing	16.2	15.4	14.2	13.4	13.4	13.7	14.5	14.7	14.7	13.8	13.5	14.2	14.8	15.0	16.0	15.8	16.6
Service-providing sectors	111.0	111.4	114.6	115.3	122.5	127.2	131.6	136.8	135.6	129.9	131.4	132.3	135.6	139.4	143.4	142.0	146.9
Trade	22.4	22.0	22.3	22.7	23.8	25.0	25.3	25.1	25.0	22.9	23.2	23.7	24.1	25.2	26.2	26.0	26.6
Wholesale trade	4.7	4.7	4.8	5.2	5.6	6.3	6.6	6.8	6.8	5.9	5.9	5.9	5.9	6.4	6.4	6.4	6.5
Retail trade	17.7	17.3	17.5	17.5	18.2	18.7	18.7	18.3	18.2	17.0	17.3	17.8	18.2	18.8	19.8	19.6	20.1
Transportation & utilities	7.5	7.4	7.5	7.3	8.5	9.2	9.2	10.1	10.1	9.3	9.0	9.3	9.8	9.6	10.4	10.2	10.8
Information	2.0	2.1	2.0	1.6	1.6	1.6	1.6	1.7	1.6	1.5	1.5	1.5	1.4	1.5	1.9	1.8	1.9
Financial activities	5.3	5.5	5.7	6.2	6.6	6.6	6.5	6.6	6.6	6.2	6.0	5.7	6.1	6.4	6.4	6.4	6.4
Professional & business services	12.5	12.8	14.5	13.6	16.1	17.2	18.7	20.2	18.4	16.5	17.5	17.6	18.4	19.2	19.6	19.3	21.5
Education & health services	17.8	17.2	18.0	19.2	20.1	20.4	21.2	22.1	22.0	22.5	23.6	23.8	23.9	24.3	24.2	24.1	24.5
Leisure & hospitality	17.3	16.8	17.3	17.1	17.8	18.6	19.8	20.8	20.5	19.9	20.0	20.6	21.5	22.5	24.1	23.6	25.0
Other services	6.7	7.5	7.4	6.9	7.0	7.3	7.9	8.0	7.8	7.2	6.8	6.8	6.8	7.0	7.1	7.1	7.2
Government	19.7	20.0	20.0	20.6	20.9	21.3	21.4	22.3	23.5	23.9	23.7	23.4	23.6	23.6	23.5	23.4	22.9
Federal	2.9	2.7	2.6	2.7	2.7	2.9	2.9	2.9	2.9	3.0	3.2	3.2	3.2	3.0	2.8	2.8	2.9
State	4.3	4.5	4.3	4.7	4.8	4.9	4.8	5.2	5.8	6.0	5.8	5.9	6.1	6.2	6.2	6.2	5.6
Local	12.5	12.8	13.1	13.2	13.4	13.6	13.8	14.2	14.8	14.9	14.7	14.3	14.3	14.5	14.4	14.4	14.5

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through September 2015.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Savannah HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Savannah HMA	293,000	347,611	379,700	397,700	5,450	1.7	5,825	1.6	6,000	1.6
Households										
Savannah HMA	111,105	131,868	143,650	150,900	2,075	1.7	2,150	1.6	2,425	1.7

Notes: Rates of change are calculated on a compound basis. The current date is October 1, 2015. The forecast date is October 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Savannah HMA, 2000, 2010, and Current

	Savannah HMA		
	2000	2010	Current
Total housing inventory	122,527	151,049	160,400
Occupied units	111,105	131,868	143,650
Owner-occupied	71,466	81,490	84,500
%	64.3	61.8	58.8
Renter-occupied	39,639	50,378	59,150
%	35.7	38.2	41.2
Vacant units	11,422	19,181	16,750
Available units	5,501	10,832	8,275
For sale	1,294	3,104	2,000
Rate (%)	1.8	3.7	2.3
For rent	4,207	7,728	6,275
Rate (%)	9.6	13.3	9.6
Other vacant	5,921	8,349	8,500

Notes: Numbers may not add to totals because of rounding. The current date is October 1, 2015.

Sources: 2000 and 2010–2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Savannah HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																September 2014	September 2015
Savannah HMA																	
Total	2,708	2,587	2,691	2,776	3,082	4,233	4,859	3,998	2,103	1,605	1,301	1,625	1,820	2,219	2,205	1,930	1,950
Single-family	1,976	1,821	1,980	2,297	2,671	3,422	4,193	2,794	1,560	1,241	1,020	1,049	1,263	1,517	1,857	1,500	1,650
Multifamily	732	766	711	479	411	811	666	1,204	543	364	281	576	557	702	348	430	300

Notes: Numbers may not add to totals because of rounding. Current includes data through September 2015.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Savannah HMA, 1999, 2009, and 2014

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2014	1999 to 2009	2009 to 2014
Median Family Income	44,200	59,000	58,500	2.9	- 0.2
Median household income	39,600	45,000	51,800	1.3	2.9

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2014 median household income—U.S. Census Bureau, 2009 and 2014 American Community Survey 1-year data